PowerPM v7.10c Service Pack Release Notes

Overview   This update to PowerPM requires that PowerPM version 7.10 is installed. On-premises users running PowerPM with Enhanced Reporting, the Auto Reports module and those using TrakTime Web may use this install to update their PowerPM software. See <u>PowerPM 7.10c Installation Notes</u>.

This update to PowerPM contains enhancements and corrections which are summarized below.

Email features   PowerPM allows users to email various documents and reports using an SMTP email service provided by Commercial Logic, Inc. These emails appear in the recipient's inbox with the generic sent from designation of *PowerPM@CommerciaLogic.com*. This release allows each company to designate their own email sender using their company name or some other more meaningful designation (see details below).

General Preferences   The Email Settings on the General tab has a new Display Name setting. This may be used to designate an alternate Sender for all Emailed documents and reports.

Display Reports   The Display Reports application was erroneously clearing the user setting for whether or not the status bar appeared by default when editing Invoices. This has been corrected. Report emailing features have been expanded to allow for longer email texts to be included with the emailed reports and v7.10c implements the alternate email sender name feature described above.

Invoice printing   When Invoices are configured to print the Client/Project Id as part of the document header the slash character is now suppressed if the Project Id is blank.

Statement printing   When Statements are configured to print the Client/Project Id as part of the document header, the slash character is now suppressed if the Project Id is blank.

General updates   Several applications have been modified to improve initial loading performance.

Reports   The posted Bills report has expanded management selection and sorting options.

For users licensed for Auto Reports, the Client Activity report has been added to the auto reports module.

General Preferences - Email Settings

To use an alternate Sender designation on all documents and reports emailed from PowerPM using the SMTP service provided by Commercial Logic, enter an optional Display Name in the box provided. Please note that *PowerPM@CommerciaLogic.com* will remain as the actual email sender, but the Display Name will be what recipients see in the "From" column of their email inbox. Since this is a No-Reply email service, recipients should be made aware that they cannot directly respond to emails received through this service.

Display Reports – Excel Export

The email features for the Excel export feature have been expanded to allow a longer optional text message to be included in the body of the email sent with report attachments. The new limit is 2000 characters. The down arrow button can be used to expand the text box so more of the entered message may be viewed. Version 7.10c also implements the use of the alternate Email Sender that masks the "Mail From" address with more meaningful information.

Tip: To populate the "Mail To" dropdown list with all active staff in the Firm, run a Staff Listing report. This will create a file of email addresses that can be used by Display Reports.